



DONELAN CLEARY
WOOD & MASER, P.C.

RECORDATION NO. 18399-A FILED

March 8, 1999

MAR 8 '99

2-00PM

Recordation No. 18399-A

Dear Mr. Williams:

On behalf of PNC Leasing Corp, I submit for filing and recording under 49 U.S.C. § 11301(a) and the regulations applicable thereunder, executed counterparts of a secondary document, not previously recorded, entitled Termination of Lease Agreement ("Full Termination"), made December 29, 1998.

The parties to the enclosed Full Termination are:

PNC Leasing Corp - LESSOR
13th Floor, Two PNC Plaza
620 Liberty Avenue
Pittsburgh, PA 15265

AMG Resources Corporation - LESSEE
4100 Grand Avenue
Pittsburgh, PA 15225

The said Full Termination is a full termination of that certain Lease of September 15, 1993 recorded with the then Interstate Commerce Commission September 17, 1993 under Recordation No. 18399 and should be recorded under the next available letter under Recordation No. 18399 which letter we believe will be "-A."

The equipment covered by the instant Full Termination is all the equipment covered by the Lease recorded under Recordation No. 18399.

A short summary of the Full Termination to appear in the Surface Transportation Board Index is as follows:

"Full Termination of Lease under Recordation No. 18399."

Enclosed is a check in the amount of twenty-six dollars (\$26.00) in payment of the filing fee.

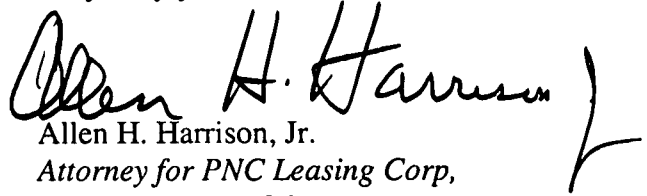
ATTORNEYS AND COUNSELORS AT LAW

1100 New York Avenue, Suite 750, N.W., Washington, D.C. 20005-3934, Tel: 202-371-9500, Fax: 202-371-0900

Converted to 18399-A

Once the filing has been made, please return to bearer the stamped counterpart(s) of the document not required for filing purposes, together with the letter/fee receipt from the Surface Transportation Board acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

A handwritten signature in black ink, appearing to read "Allen H. Harrison, Jr.", with a large, stylized flourish extending from the end of the signature.

Allen H. Harrison, Jr.
*Attorney for PNC Leasing Corp,
for the purpose of this
filing.*

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Enclosures

BY HAND

8392-020

Termination of Lease Agreement

MAR 8 '99

2-00 PM

This Termination of Lease Agreement is made this 29 day of December 1998, by and between PNC Leasing Corp as Lessor and AMG Resources Corporation, as Lessee.

WHEREAS, Lessor and Lessee entered into a certain Lease Agreement for railway cars dated September 15, 1993 and recorded with the Interstate Commerce Commission on September 17, 1993 at recordation No. 18399; and

WHEREAS, the aforesaid lease has been terminated and the parties thereto desire to reflect this termination in writing.

NOW THEREFORE, intending to be legally bound hereby, the parties hereto agree as follows:

1. The Lease Agreement dated September 15, 1993 by and between PNC Leasing Corp and AMG Resources has and is hereby terminated.

2. This Termination of Lease Agreement may be recorded with the Surface Transportation Board to reflect the termination of the aforesaid Lease of record.

IN WITNESS WHEREOF, the parties hereto have caused this Termination of Lease Agreement to be executed as of the day and year first above written.

PNC Leasing Corp

By:

James A. Cheson

Title:

Vice President

AMG Resources Corporation

By:

Brian S. Cohen

Title:

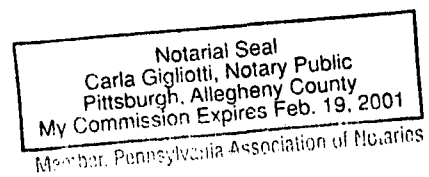
Controller

Commonwealth of Pennsylvania

County of Allegheny

On the 29th day of December, 1998, before me personally come Maureen Cloonan to me known (or satisfactorily proven), who, being by me duly sworn, says that he is the Vice President of PNC Leasing Corp and that the foregoing instrument was signed by him on behalf of that corporation by authority of its Board of Directors.

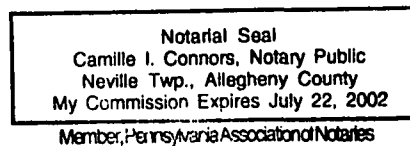
Carla Gigliotti
Notary Public



Commonwealth of Pennsylvania
County of Allegheny

On the 30th day of December, 1998, before me personally
come Brian Cohen to me known (or satisfactorily proven),
who, being by me duly sworn, says that he is the Controller
of AMG Resources Corporation and that the foregoing instrument
was signed by him on behalf of that corporation by authority of
its Board of Directors.

Camille I. Connors
Notary Public



AMG/Notary